

FACT SHEET

GE ENERGY FINANCIAL SERVICES

For 25 years, GE Energy Financial Services' 300 experts have invested globally with a long-term view backed by the best of GE's technical know-how and financial strength in the world's most capital-intensive industry—energy. And now, we bring our expertise to water. With the strength and capital cost advantage of GE's AAA balance sheet, we:

- Invest more than \$5 billion annually
- Hold \$14 billion in energy and water investments worldwide, often financed for a 20-to-30-year term
- Hold investments in power projects with a capacity to produce 22 gigawatts, enough to power more than 20 million homes
- Participate in partnerships producing 100 million cubic feet of natural gas and 15,000 barrels of oil daily
- Arrange loans—more than \$1 billion in 2006
- Own a debt portfolio of \$3.5 billion, spanning power, oilfield services, pipelines, gas storage, refining, exploration and production, mining and fuel distribution
- Invest in natural gas pipelines—nearly 25,000 miles in North America
- Invest in wind, solar, biomass, hydro, & geothermal power— more than \$2 billion in renewable energy
- Grow internationally, with 20 percent of assets outside the United States – in 20 countries
- Serve more than 300 customers, including independent power producers, utilities, oil and gas producers, and oilfield services, pipeline and coal companies
- Invest in existing assets and development projects in commercial, industrial and municipal water
- Invest in promising energy and water technology venture equity

Products and Solutions:



- Structured and common equity
- Major leveraged leases
- Senior loan arranging and syndication
- Facility and equipment leases
- Equipment finance
- Partnerships
- Recapitalizations
- Monetizations



- Acquisition finance
- Project finance
- Corporate finance
- Restructurings
- Privatizations
- Commercial debt and lease facilities
- Second- and third-stage venture equity



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Investments In:



- Electric power generation
- Power transmission
- Power distribution
- Oilfield services
- Coal mining
- Wastewater treatment



- Energy technology and services
- Renewable energy
- Oil & gas
- Pipelines and related infrastructure
- Refining and distribution systems
- Water infrastructure

Offices: Calgary, Chicago, Houston, London, Los Angeles, New Delhi, Paris, San Francisco, Sydney, Toronto

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