

FACT SHEET

GE ENERGY FINANCIAL SERVICES

For more than 30 years, GE Energy Financial Services' experts have invested globally with a long-term view, backed by the best of GE's technical know-how, financial strength and rigorous risk management, in one of the world's most capital-intensive industries—energy. GE Energy Financial Services helps its customers and GE grow through new investments, strong partnerships and optimization of its \$23 billion in assets. With the strength of GE's balance sheet, we:

- Hold \$23 billion in energy investments worldwide, often financed for a 20-to-30-year term
- Hold equity investments in power projects with the capacity to produce 26 gigawatts, equivalent to the installed generating capacity of Thailand
- Invest equity in partnerships producing 26,000 barrels of oil equivalent a day
- Arrange loans and own a debt portfolio of nearly \$7 billion, spanning power, oilfield services, pipelines, gas storage, refining, exploration and production, mining and fuel distribution
- Invest in natural gas pipelines—30,000 miles in North America
- Invest in wind, solar, hydro, biomass and geothermal power—more than \$4 billion in renewable energy
- Grow internationally—nearly 20 percent of assets outside the US, in 28 countries
- Serve more than 300 customers—project developers, independent power producers, utilities, oil and gas producers, as well as oilfield services, pipeline and coal companies
- Invest venture capital in promising energy technology companies



Products:

- Structured and common equity
- Leveraged leases
- Asset-backed revolvers
- Facility and equipment leases
- Senior secured debt
- Second- and third-stage venture equity



Investments In:

- Electric power generation
- Power transmission
- Power distribution
- Oilfield services
- Coal mining
- Wastewater treatment

Solutions:

- Acquisition finance
- Project finance
- Corporate finance
- Restructurings
- Privatizations
- Commercial debt and leases
- Senior loan arranging and syndication
- Equipment finance
- Monetizations
- Energy technology and services
- Renewable energy
- Oil & gas reserves
- Pipelines and related infrastructure
- Refining and distribution systems
- Water infrastructure

Offices: Boston, Calgary, Chicago, Houston, London, Los Angeles, Montreal, Munich, New Delhi, New York, San Francisco, Sao Paulo, Singapore, Sydney, Toronto, Vancouver

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